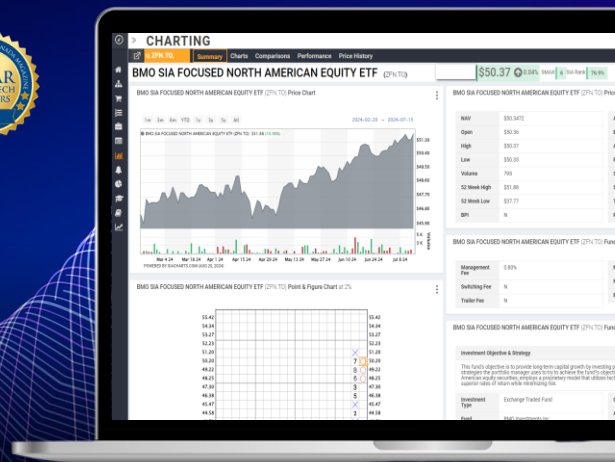




# ELEVATE YOUR ADVISORY PRACTICE WITH SIACHARTS

"The simplest and most effective tool I've used in 35 years." - T.L., Portfolio Manager



Designed for **simplicity** and **efficiency**, SIACHARTS market intelligence platform offers a straightforward solution to **enhance** your portfolio management with **minimal disruption** and **maximum impact**.

## WHY SIA IS ESSENTIAL WITH ELITE ADVISORS

- 1 Proven Model Portfolios:** SIA models, backed by a 10+ year track record of consistently outperforming the market, offer a reliable and effortless way to streamline your book and optimize your strategies.
- 2 Leading KYP:** The SIA KYP Tool offers a comprehensive, compliance-focused solution with enhanced documentation, leading peer comparisons, automated alerts, and bilingual support, enabling advisors to make informed, transparent decisions.
- 3 Grow and Scale Business:** Stay ahead by integrating big data analytics and leveraging technological efficiencies. Equip your team with AI-driven investment solutions to cut research time, scale your operations, and become an elite advisor.
- 4 Easy Integration:** Begin benefiting from SIA right away with our plug-and-play functionality, designed for a smooth transition and dedicated support, so you can hit the ground running and quickly leverage its full potential.

## INNOVATIVE SOLUTIONS

"SIACHARTS is a **game-changer**. It's straightforward, effective, and a must-have for any serious advisor."

-- J.S., Investment Advisor



Time-Saving,  
AI-Driven Tools



Objective, Actionable  
and Rules-Based



Informed Decisions  
with Timely Alerts

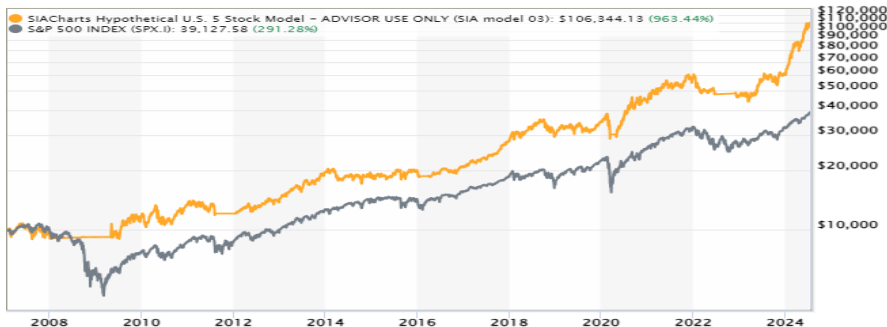


Anticipate and Adapt  
to Market Shifts

## PROVEN ADVISOR SUCCESS

- ✓ **Fast, Intuitive Setup:** Get started quickly with our easy-to-use modeling tools.
- ✓ **Customizable Models:** Tailor models to your specific needs effortlessly.
- ✓ **Real-Time Back-Testing:** Assess performance with instant back-testing.
- ✓ **Easy Reporting:** Generate actionable reports with minimal effort.

Using SIA has been a **life changing** event for our business.  
-- A.G. Investment Advisor



This hypothetical model and any hypothetical transactions have been distributed since January of 2014 and any transactions or performance before this date is strictly backtested and hypothetical (gross of fees).

NAME	CAGR	ANN STD	AVG M GAIN	SHARPE	ALPHA	BETA	RZ	UP CAP	DOWN CAP
SIACHARTS Hypothetical U.S. Stock Model - ADVISOR USE ONLY	14.50%	15.72%	3.59%	1.00	2.41	0.64	0.41	93	58
S&P 500 INDEX	8.13%	15.82%	3.41%	0.65	0.01	1.00	0.99	100	100

## UNLOCK THE POWER OF SIACHARTS

Discover how **SIACHARTS** can seamlessly integrate into your practice by booking a complimentary demo today. Our dedicated account managers will guide you through all the features and benefits.

Sign Up for Your **FREE 3-Week Trial** Now! Visit [SIACHARTS.com](http://SIACHARTS.com) to elevate your advisory practice risk-free and appreciate first-hand why **elite advisors** choose **SIACHARTS**.



## DISCOVER SIACHARTS AND TRANSFORM YOUR PRACTICE

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Scan to sign up for a free trial!

